

## Consolidated income statement

TSEK	jan - jun 2016	jan - jun 2015	april - jun 2016	april-jun 2015
Revenue Trionagroup	68 263	57 476	34 489	30 169
Revenue Subcontractors	7 156	11 259	3 321	5 461
<b>Total revenues</b>	<b>75 419</b>	<b>68 735</b>	<b>37 810</b>	<b>35 630</b>
<b>Operating expenses</b>				
Subcontracting costs	-8 246	-12 254	-3 887	-6 104
Personnel costs	-51 606	-50 137	-26 774	-25 799
Other external costs	-5 570	-6 318	-2 769	-2 983
Depreciation and amortization of tangible and intangible assets	-1 915	-1 659	-963	-919
Amortization of goodwill	-817	-859	-387	-429
<b>Operating profit/loss before financial items</b>	<b>7 265</b>	<b>-2 492</b>	<b>3 030</b>	<b>-604</b>
<b>Results from financial investments</b>	<b>41</b>	<b>8</b>	<b>51</b>	<b>-22</b>
<b>Profit/loss after financial items</b>	<b>7 306</b>	<b>-2 484</b>	<b>3 081</b>	<b>-626</b>
Extraordinary income/expenses*	-	143		
<b>Result after extraordinary income/expenses</b>	<b>7 306</b>	<b>-2 341</b>		
Tax on profit for the year	-1 802	-		-
<b>Net profit/loss for the year</b>	<b>5 504</b>	<b>-2 341</b>		

## Consolidated balance sheet

TSEK	2016-06-30	2015-06-30
<b>Fixed assets</b>		
<i>Intangible assets</i>		
Developed software	8 255	8 723
Goodwill	6 614	8 290
Other Intangible assets	-	20
<i>Tangible assets</i>		
Equipment	1 198	1 495
<i>Financial assets</i>		
Participations in associated companies	1 871	2 278
Other securities held as fixed assets	808	1 840
<b>Total fixed assets</b>	<b>18 746</b>	<b>22 646</b>
<b>Current assets</b>		
Accounts receivable	30 151	26 340
Other receivables	1 289	1 086
Income taxes recoverable	950	1 602
Prepaid expenses and accrued income	7 245	2 931
Short term Investments	5 094	5 470
Cash and bank balances	18 576	14 592
<b>Total current assets</b>	<b>63 305</b>	<b>52 021</b>
<b>Total assets</b>	<b>82 051</b>	<b>74 667</b>

## Consolidated balance sheet

TSEK	2016-06-30	2015-06-30
<b>Equity and liabilities</b>		
<i>Restricted equity</i>		
Share capital	1 115	1 115
Statutory reserve	8 353	8 259
<i>Non-restricted equity</i>		
Share premium reserve	13 074	13 074
Profit or loss brought forward	29 703	30 114
Profit/loss for the year	5 504	-2 341
<b>Total equity</b>	<b>57 749</b>	<b>50 221</b>
<b>Long-term liabilities</b>		
Provisions for taxes	935	907
<b>Total long-term liabilities</b>	<b>935</b>	<b>907</b>
<b>Current liabilities</b>		
Advance payments from customers	1 144	878
Accounts payable	3 931	4 745
Other liabilities	5 707	5 787
Accrued expenses and deferred income	12 585	12 129
<b>Total current liabilities</b>	<b>23 367</b>	<b>23 539</b>
<b>Total equity and liabilities</b>	<b>82 051</b>	<b>74 667</b>

## Consolidated cash flow statement

	Jan-jun 2016	Jan- jun 2016
<b>Operation activities</b>		
Cash receipts from customers	72 744	65 786
Cash paid to suppliers and employees	-68 326	-67 982
<b>Cash flow from operating activities before interest and income tax paid</b>	<b>4 418</b>	<b>-2 196</b>
Interest received	16	1
Interest paid	-33	-19
Income tax paid	-1 181	-481
<b>Cash flow from operating activities</b>	<b>3 220</b>	<b>-2 695</b>
<b>Investing activities</b>		
Investment of intangible assets	-606	-3 914
Purchase of tangible asses	-211	-167
Sale of tangible assets	-	-
Investments/sale in associated companies	-	-297
Sale/amortization of other financial assets	58	25
Increase/decrease of financial investments	-	143
<b>Cash flow from investing activities</b>	<b>-759</b>	<b>-4 210</b>
<b>Financing activities</b>		
New share issue	-	-
Dividend paid	-3 346	-1 394
<b>Cash flow from financing activities</b>	<b>-3 346</b>	<b>-1 394</b>
<b>Cash flow for the year</b>	<b>-885</b>	<b>-8 299</b>
<b>Cash and cash equivalent at the beginning of the year</b>	<b>24 192</b>	<b>28 398</b>
Exchange rate differences in cash and cash equivalent	363	-37
<b>Cash and cash equivalents at the end of the year</b>	<b>23 670</b>	<b>20 062</b>

**Change in equity**

Equity 2015-12-31 (*2014-12-31)	55 414	53 952
Dividend	-3 346	-1 394
Translation difference	177	4
Profit/loss for the year	5 504	-2 341
Equity 2016-06-30 (2015-06-30)	57 749	50 221

\*As with last year's interims report the record shares in associated companies adjusted the associate's profit for the period.

**Consolidated key ratios**

EBITA	8 082	-1 633
EBIT	7 265	-2 492
Operating income	9,6%	-3,6%
Profit margin	9,7%	-3,4%

**Consolidated financial summary**

Liquid assets	23,7	20,1
Interest-bearing net cash	23,7	20,1
Equity	57,7	50,2
Financial strength	70,4%	67,3%
Acid test ratio	271%	221%

**Consolidated employees**

Employees last quarter	124	125
Annual employees	116	119
Revenue/Employee	650	577
Operating profit or loss/employee	62,6	-20,9
Employee turnover	4,8%	4,0%
Sickness absence	3,3%	2,8%

**Share in Triona AB**

Number of shares at the end of the period	5 577 080	5 577 080
Earnings per share Triona AB	0,99 SEK	-0,42 SEK
Equity per share Triona AB	10,3 SEK	9,0 SEK

## Definitions

<b>EBITA</b>	Result before amortization and write-downs of intangible assets.
<b>EBIT</b>	Results before financial costs and tax.
<b>Equity</b>	Reported equity and untaxed reserves after deferred tax deduction to current tax rate.
<b>Equity per share</b>	Equity attributable to the parent company's shareholders /total amount of outstanding shares.
<b>Acid test ratio</b>	Current assets excluding inventory in percent of current liabilities.
<b>Net cash</b>	The group's total monetary balances in terms of cash; cash, bank accounts, postal- and bankgiro, received checks, money order, etc.
<b>Operating margin</b>	EBIT in percent of net sales.
<b>Financial strength</b>	Equity in percent of total assets.
<b>Profit</b>	Profit/loss after financial items but before tax.
<b>Profit margin</b>	Profit/loss before tax in percent of net sales.
<b>Annual employee</b>	Refers to the number of employees measured in contracted time and fulltime positions. Excluded are employees who are on leave, long-term permanent sickness and parental leave is excluded.
<b>Profit per share after tax</b>	Profit after tax attributable to parent company's shareholders/total amount outstanding shares.